Natural Gas Market Assessment Preliminary Results

2007 Integrated Energy Policy Report Committee Workshop June 7, 2007 - 9:00 am

California Energy Commission 1516 9th Street, Hearing Room A Sacramento, California 95814

Phone Line for Call In 1 (800) 857-6618 at or after 9:00 am Passcode: IEPR Call Leader: Lorraine White

Introduction and Opening Remarks (10 min) – Ruben Tavares

- Jackalyne Pfannenstiel, Chairman, Presiding Member
- John L. Geesman, Commissioner, Associate Member

2007 Integrated Energy Policy Report Overview (10 min) – Lorraine White

Natural Gas Assessment Report Overview (15 min) – Ruben Tavares

(The following presentations are expected to last 30 minutes each with questions)

Global Outlook for LNG - James T. Jensen

Key NARG Assumptions – Dale M. Nesbitt

Natural Gas Demand - James Fore

Natural Gas Prices – Bill Wood

LUNCH

Natural Gas Supply – Michael J. Purcell

Natural Gas Infrastructure – Leon Brathwaite

Alternatives to Reference Case Assumptions – Catherine Elder

Comments/Questions

Adjourn